

## FORM OF ANNUAL RETURN OF A COMPANY

Number of Company **1154/1972**  
 Annual Return of the Company **F J Barry & Company (Private) Limited**

Made up to the date of the Annual General Meeting  
 Date of the meeting (adjourned to)

**31 January 2016**

(Adjourned to )

The Address of the Registered office of the Company is

**91 Herbert Chitepo Street, Mutare**

The Address at which the Register of Members is kept  
 (If not kept at the Registered Office)

**Not applicable**

## A. SUMMARY OF SHARE CAPITAL AND DEBENTURES

- |                                                                                                                                                          |                     |                  |                         |           |                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------|-------------------------|-----------|-----------------------|
| 1. Nominal Share                                                                                                                                         | <b>USD 2 400.00</b> | divided into (a) | <b>20 548 Ordinary</b>  | shares of | <b>USD 0.10</b>       |
|                                                                                                                                                          |                     |                  | <b>3 452 Red. Pref.</b> |           | <b>USD 0.10</b>       |
|                                                                                                                                                          |                     |                  |                         |           | <b>each</b>           |
| 2. Number of shares of each class taken up to the date of this return                                                                                    |                     |                  |                         |           | <b>100 Ordinary</b>   |
| 3. Number of shares of each class issued subject to payment wholly in cash (a)                                                                           |                     |                  |                         |           | <b>100 Ordinary</b>   |
| 4. (i) Number of shares of each class issued as fully paid up for consideration other than cash (a)                                                      |                     |                  |                         |           | <b>Nil</b>            |
| (ii) The nature of the consideration given for such shares                                                                                               |                     |                  |                         |           | <b>Not applicable</b> |
| 5. (i) Number of shares of each class issued as partly paid up for a consideration other than cash and extent to which each such shares is so paid up to |                     |                  |                         |           | <b>Nil</b>            |
| (ii) The nature of the consideration given for such shares                                                                                               |                     |                  |                         |           | <b>Not applicable</b> |
| 6. Number of shares, if any of each class issued at discount                                                                                             |                     |                  |                         |           | <b>Nil</b>            |
| 7. Amount of discount on the issue of shares which has not been written off at the date of this return                                                   |                     |                  |                         |           | <b>Nil</b>            |
| 8. Amount called up on each of                                                                                                                           | <b>100</b>          | shares (b)       | <b>100 Ordinary</b>     |           | <b>USD 0.10</b>       |
| 9. Total amount of calls received, including payments on application and allotment and on any sums received, on shares forfeited                         |                     |                  |                         |           | <b>USD 10.00</b>      |
| 10. Total amount, if any, agreed to be considered as paid on                                                                                             | <b>Nil</b>          | shares           |                         |           | <b>Nil</b>            |
| issued as fully paid up for consideration other than cash (b)                                                                                            |                     |                  |                         |           |                       |
| 11. Total amount, if any, agreed to be considered as paid on issued as partly paid up for consideration other than cash (b)                              |                     |                  |                         |           | <b>Nil</b>            |
| 12. Total amount of calls unpaid                                                                                                                         |                     |                  |                         |           | <b>Nil</b>            |
| 13. Total amount of the sums, if any, paid by way of commission in respect of any shares or debentures                                                   |                     |                  |                         |           | <b>Nil</b>            |
| 14. Total amount of the sums, if any, allowed by way of discount in respect of any debentures since the date of the date of the last return              |                     |                  |                         |           | <b>Nil</b>            |
| 15. The total number of shares forfeited (a)                                                                                                             |                     |                  |                         |           | <b>Nil</b>            |
| 16. Total amount paid, if any on                                                                                                                         | <b>Nil</b>          | shares forfeited |                         |           | <b>Nil</b>            |

The return must be signed at the end by a Director and the Secretary of the Company

Presented for filing by:  
 Address:

**Valise Consultancy**  
**Lodging Box 10**

90053276  
 10 FEB 2016